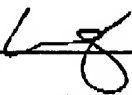
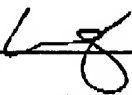
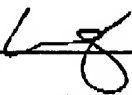


Substitute Form PTO-1595
Attorney Docket No.: 18601-026001**RECORDATION FORM COVER SHEET
PATENTS ONLY**

Commissioner for Patents: Please record the attached original document(s) or copy(ies).				
1. Name of conveying party(ies): Shigeki Ohta and Samuel Weiss Additional name(s) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2. Name and address of receiving party(ies): Stem Cell Therapeutics Inc. 415 Yonge Street, Suite 1103 Toronto, Ontario M5B 2E7 CANADA Additional names/addresses attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
3. Nature of conveyance: <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other: Execution Date: 11/28/2003 and 12/02/2003				
4. Application number(s) or patent number(s): If this document is being filed with a new application, the execution date of the application is: A. Patent Application No(s): 10/630,967 B. Patent No(s): Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
5. Name/address of party to whom correspondence concerning document should be mailed: MARY ANN DILLAHUNTY, ESQ. Fish & Richardson P.C. 500 Arguello Street, Suite 500 Redwood City, California 94063 US	6. Total number of applications/patents involved: 1 7. Total fee (37 CFR §3.41): \$40 <input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to charge Deposit Account. 8. Deposit Account No.: 06-1050 Please apply any additional charges, or any credits, to our Deposit Account No. 06-1050.			
DO NOT USE THIS SPACE				
9. Statement and Signature: <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> <table><tr><td>Ping F. Hwung Reg. No. 44,164 Name of Person Signing</td><td> Signature</td><td>Dec. 15, 2003 Date</td></tr></table>		Ping F. Hwung Reg. No. 44,164 Name of Person Signing	 Signature	Dec. 15, 2003 Date
Ping F. Hwung Reg. No. 44,164 Name of Person Signing	 Signature	Dec. 15, 2003 Date		
Total number of pages including coversheet, attachments and document: 5				

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CERTIFICATE OF MAILING BY EXPRESS MAILExpress Mail Label No. **EV321385843US**Date of Deposit: **December 16, 2003**

Attorney Docket No: 16601-026001

ASSIGNMENT

For valuable consideration, we,

SHIGEKI OHTA of 35 Shinanomachi, Shinjuku-ku 160-8582, Tokyo, Japan, and
SAMUEL WEISS of 4540 Chapel Road, N.W., Calgary, Alberta T2L 1A6 Canada,

hereby assign to:

Stem Cell Therapeutics Inc., a corporation of Canada having a place of business at:

415 Yonge Street, Suite 1103
Toronto, Ontario M5B 2E7
CANADA,

its successors and assigns (collectively hereinafter called "the Assignee"), the entire right, title and interest throughout the world in the inventions and improvements which are subject of an application for United States Patent signed by us, entitled METHOD OF ENHANCING NEURAL STEM CELL PROLIFERATION, DIFFERENTIATION, AND SURVIVAL USING PITUITARY ADENYLATE CYCLASE ACTIVATING POLYPEPTIDE (PACAP), filed July 31, 2003, and assigned U.S. Serial Number 10/630,967, and we authorize and request the attorneys appointed in said application to hereafter complete this assignment by inserting above the filing date and serial number of said application when known; this assignment including said application, any and all United States and foreign patents, utility models, and design registrations granted for any of said inventions or improvements, and the right to claim priority based on the filing date of said application under the International Convention for the Protection of Industrial Property, the Patent Cooperation Treaty, the European Patent Convention, and all other treaties of like purposes; and we authorize the Assignee to apply in all countries in our name or in its own name for patents, utility models, design registrations and like rights of exclusion and for inventors' certificates for said inventions and improvements; and we agree for ourselves and our respective heirs, legal representatives and assigns, without further compensation to perform such

Attorney Docket No: 16601-026001

lawful acts and to sign such further applications, assignments, Preliminary Statements and other
lawful documents as the Assignee may reasonably request to effectuate fully this assignment.

IN WITNESS WHEREOF, I hereto set my hand and seal at _____
this _____ day of _____, 20____

SHIGEKI OHTA L.S.

IN WITNESS WHEREOF, I hereto set my hand and seal at Calgary, Canada
this 2nd day of December, 2003

SAMUEL WEISS L.S.

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Attorney Docket No: 16601-026001

ASSIGNMENT

For valuable consideration, we,

SHIGEKI OHTA of 35 Shinanomachi, Shinjuku-ku 160-8582, Tokyo, Japan, and
SAMUEL WEISS of 4540 Chapel Road, N.W., Calgary, Alberta T2L 1A6 Canada,

hereby assign to:

Stem Cell Therapeutics Inc., a corporation of Canada having a place of business at:

415 Yonge Street, Suite 1103
Toronto, Ontario M5B 2E7
CANADA,

its successors and assigns (collectively hereinafter called "the Assignee"), the entire right, title and interest throughout the world in the inventions and improvements which are subject of an application for United States Patent signed by us, entitled METHOD OF ENHANCING NEURAL STEM CELL PROLIFERATION, DIFFERENTIATION, AND SURVIVAL USING PITUITARY ADENYLATE CYCLASE ACTIVATING POLYPEPTIDE (PACAP), filed July 31, 2003, and assigned U.S. Serial Number 10/630,967, and we authorize and request the attorneys appointed in said application to hereafter complete this assignment by inserting above the filing date and serial number of said application when known; this assignment including said application, any and all United States and foreign patents, utility models, and design registrations granted for any of said inventions or improvements, and the right to claim priority based on the filing date of said application under the International Convention for the Protection of Industrial Property, the Patent Cooperation Treaty, the European Patent Convention, and all other treaties of like purposes; and we authorize the Assignee to apply in all countries in our name or in its own name for patents, utility models, design registrations and like rights of exclusion and for inventors' certificates for said inventions and improvements; and we agree for ourselves and our respective heirs, legal representatives and assigns, without further compensation to perform such

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Attorney Docket No: 16601-026001

lawful acts and to sign such further applications, assignments, Preliminary Statements and other
lawful documents as the Assignee may reasonably request to effectuate fully this assignment.

IN WITNESS WHEREOF, I hereto set my hand and seal at Tokyo,
this _____ day of 28 Nov, 20 03
Shigeki Ohta L.S.
SHIGEKI OHTA

IN WITNESS WHEREOF, I hereto set my hand and seal at _____,
this _____ day of _____, 20 _____

SAMUEL WEISS L.S.

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